

**SUPPLEMENT DATED 20 AUGUST 2024 TO THE BASE PROSPECTUS DATED
10 JUNE 2024**



CASTELLUM

CASTELLUM AB

(Incorporated with limited liability in Sweden)

CASTELLUM HELSINKI FINANCE HOLDING ABP

(incorporated with limited liability under the laws of the Republic of Finland)

Unconditionally and irrevocably guaranteed by
(in respect of Notes issued by Castellum Helsinki Finance Holding Abp only)

CASTELLUM AB

€3,000,000,000

Euro Medium Term Note Programme

This Supplement (the **Supplement**) to the Base Prospectus dated 10 June 2024 (the **Base Prospectus**) which comprises a base prospectus for the purposes of Regulation (EU) 2017/1129 (the **Prospectus Regulation**) constitutes a Supplement to the Base Prospectus for the purposes of Article 23 of the Prospectus Regulation and is prepared in connection with the €3,000,000,000 Euro Medium Term Note Programme (the **Programme**) established by Castellum AB (**Castellum AB** and, in its capacity as guarantor of Notes issued by Castellum Finance (as defined below), the **Guarantor**) and Castellum Helsinki Finance Holding Abp (**Castellum Finance** and, together with Castellum AB in its capacity as an issuer, the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers and the Guarantor.

This Supplement has been approved by the Central Bank of Ireland, as competent authority under the Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuers or the Guarantor (in the case of Notes issued by Castellum Finance) nor as an endorsement of the quality of the Notes that are the subject of the Base Prospectus or this Supplement. Investors should make their own assessment as to the suitability of investing in the Notes.

Each Issuer and the Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuers and the Guarantor, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of this Supplement

The purpose of this Supplement is (a) to incorporate by reference into the Base Prospectus the Q2 Half Year Report January-June 2024 of Castellum AB (which contains the unaudited consolidated financial statements of Castellum AB for the six months ended 30 June 2024); and (b) to include a new "*Significant or Material Change*" statement.

Incorporation of information by reference

On 16 July 2024 Castellum AB published its Q2 Half Year Report January-June 2024 which contains the unaudited consolidated financial statements of Castellum AB for the six months ended 30 June 2024 (the **Q2 2024 Half Year Report**). A copy of the Q2 2024 Half Year Report has been filed with the Central Bank of Ireland and, by virtue of this Supplement, the Q2 Half Year Report (excluding page 3) shall be incorporated in, and form part of, the Base Prospectus.

This document is available for viewing on the following website:

<https://storage.mfn.se/c073cc02-7575-4306-a473-e9b4ee44479f/castellum-half-year-report-january-june-2024.pdf>

Significant or Material Change

The first paragraph under the heading "*Significant or Material Change*" on page 144 of the Base Prospectus shall be updated as follows:

"There has been no significant change in the financial performance or financial position of Castellum AB or the Group since 30 June 2024 and there has been no material adverse change in the financial position or prospects of Castellum AB since 31 December 2023."

Other information

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.